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CENTRAL INTELLIGENCE AGENCY
WASHINGTON, D. C.

OFFICE OF THE DEPUTY DIRECTOR (INTELLIGENCE)

23 JUL 1964


MEMORANDUM FOR: Distribution List

SUBJECT : Bloc Agricultural Prospects,
Mid-July 1964

1. Attached for your information is the latest in our monthly forecasts of the agricultural outlook in countries of the Communist Bloc. Barring bad weather in the early autumn, the USSR should have a better than average grain crop, while harvests in East Europe should be somewhat better than those of 1963. On this basis, we would not expect any sizable imports of grain by the Soviet Union, but East European imports (some of which are already contracted for) will still be required.

2. Harvests in Communist China should be better than in 1963 but still below average; indications are that the Chinese will import more grain than they did in 1963.

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RAY S. CLINE
Deputy Director (Intelligence)

Attachment

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